

2020 Energy Efficiency Plan Outline Memorandum

June 20, 2019

nationalgrid



Agenda

- Background
- Purpose
- Key Areas of Focus
- Next Steps

Background

- Technical Working Group Meetings in Dec. 2018 and Feb. 2019 discussed revisions to planning process to give more visibility into proposed changes to Stakeholders.
- New process highlighted by C-Team at the February EERMC.
- Several Key Dates to note:
 1. Plan Outline Memorandum (Outline) is issued for the first time, on June 10th.
 2. First draft of the plan is moved up one month early, to July 16th.
 3. Second draft is added for distribution to Stakeholders on August 23rd.
 4. As in prior years, final draft is circulated September 19th.

Purpose

- The Outline was created to give Stakeholders more visibility into the areas of focus in the 2020 Annual Plan as early as possible in the planning process.
- It does NOT represent all topics that will be covered. It is simply meant to identify major themes or topics put forward by the Company or raised by multiple parties during the stakeholder presentation process.
- Measure level details and recommendations by the C-team will be discussed throughout the drafting and are not included in the Outline.
- While the Outline shows the proposed layout of the Plan, the formatting within sections may be consolidated and refined to be more accessible to the reader.

Key Areas of Focus

- In order to meet this schedule, Stakeholders at the EE Technical Working Group presented on topics they would like to see addressed in the 2020 Annual Plan.
- April
 - Acadia Center, Green Energy Consumers Alliance, City of Providence
- May
 - The Division, the Office of Energy Resources, EERMC Consultants, and TEC RI
- In total, **107 priorities** were put forward by Stakeholders

Key Areas of Focus

1-4 Comments	5-9 Comments	10+ Comments
<ul style="list-style-type: none">• Finance• Pilots• Benefits• Electric Vehicles• Participation• Workforce• Data	<ul style="list-style-type: none">• Future Innovation• Residential Programs• Stakeholder Engagement• Zero Net Energy• Codes	<ul style="list-style-type: none">• Cross Docket Coordination• Demand Response• Gas Programs• General Comments• Commercial Programs
		<ul style="list-style-type: none">• Electrification• Incentives, Goals and Metrics• Income Eligible Programs

Key Areas of Focus

1-4 Comments

- Finance
- Pilots
- Benefits
- Electric Vehicles
- Participation
- Workforce
- Data
- Future Innovation
- Residential Programs
- Stakeholder Engagement
- Zero Net Energy
- Codes

5-9 Comments

- Cross Docket Coordination
- Demand Response
- Gas Programs
- General Comments
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10+ Comments

- Electrification
- Incentives, Goals and Metrics
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Key Areas of Focus

- Emphasis on Equity
- Decarbonization of the Heating Sector
- Addressing Loss of Lighting Opportunities
- Change Goal from Annual MWh and MMBtu to Net Lifetime MMBtu for All Fuels.
- Impact of Updated Evaluations on 3YP Assumptions
- New Section on Workforce Development and Community Initiative
- Combined Heat and Power (CHP) Review
- Customer-Centric Program Adjustments and Continuous Engagement
- Finance Opportunities

Next Steps

- The Company is currently working on developing the cost benefit model and planning tools for measure-level planning.
- The Company will work with the C-Team, OER and DPUC to consider measure-level additions to programs through July 2nd.
- Plan text formatting changes are currently under consideration.
- First Draft of the Plan will be distributed on July 16th.
 - Changes to budgets, savings, and customer charge should be expected between drafts

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